

We appreciate the trust and confidence you have placed with us regarding your financial future. We pride ourselves on our warm and personalized attention to our clients' specific needs. We would like to introduce you to two comprehensive tools we offer to view your accounts online in one easy-to-use format. Both are accessible through our website at www.financialvoyages.com

CIR STATEMENTS

- Go to www.FinancialVoyages.com.
- Select "Account Access" tab on the main page.
- Select "CIR Statements".
- A new page will be launched. Click on the "Registration" box.
- Enter your social security number without –'s (i.e. 123456789, not 123-455-6789).
- Enter your temporary password (please call our office to get this information).
- Read the user agreement, and if you agree, click "Accept".

We will confirm your registration within 1 business day. When you receive our confirmation email, you may go to our website and log in with the user name and password you selected.

This is a very comprehensive software package. There is a "Help" tab in the top right corner, should you wish to obtain help in viewing greater detailed reports.

CASH EDGE

- When logged on to CIR Statements, click on the gold "Register" button in the "Consolidate Your External Accounts" box on the far left.
- Review User Agreement and click on "I Accept" to proceed.
- Click "Add Accounts" tab and follow the prompts. This is a very simple process and does not take much time. For your convenience, a "Quick Set Up Guide" is available.

As always, if you have any questions regarding these online tools, please call our office at 215-256-7845.