



*Taking a personal interest in your financial well-being*

**“My Financial Affirmations”**

**Receive money with integrity, competency, dignity and grace**

**Give of my financial resources with guts and gratitude**

**Grow, protect and nurture my financial life with diligence,  
wisdom and care**

**Spend money safely and with joyful intention**

23300 Two Rivers Rd, Suite 34 • Basalt, CO 81621 • p: 970.927.3909 • f: 970.927.7643

e: [danielle@wbd4u.com](mailto:danielle@wbd4u.com) • [www.WealthByDesign4U.com](http://www.WealthByDesign4U.com)

Registered Representative, Securities offered through Cambridge Investment Research, Inc., A Broker/Dealer, Member FINRA/SIPC.  
Investment Advisor Representative, Cambridge Investment Research Advisors, Inc., A Registered Investment Advisor. Cambridge  
and Wealth By Design, LLC. are not affiliated.